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| Executive Registry |
| 11-55631 |

20 June 1959

Memorandum for General Goodpaster:

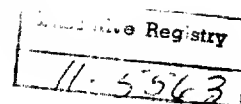
At the last NSC Meeting, the President asked one or two questions about Soviet-Satellite petroleum production and disposition. The answers are contained in the attached memorandum.

LEARNED
Allen W. Dulles
Director

EF

EXECUTIVE SECRET, THE White House

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[REDACTED] 20 JUN 1959

ILLEGIB

MEMORANDUM FOR THE PRESIDENT

SUBJECT: Soviet Bloc Petroleum

In response to your request for additional information about Soviet bloc oil production, consumption, and exports, the Soviet Union is estimated to have had 115.3 million metric tons of petroleum available for all purposes in 1958. In 1958, the USSR used (including refining losses) a total of 99.9 million metric tons, leaving 15.4 million metric tons available for exports. The Russians exported a total of 9.4 million metric tons to the Free World, of which 6.1 million metric tons were exported to Europe.

In 1965, we estimate the USSR will have 235 million metric tons available. Russian use will require an estimated 187 million metric tons, leaving 48 million metric tons available for export. We estimate 28 million metric tons could be exported to the Free World, of which 20 million metric tons annually (400,000 barrels per day) would be available for export to Europe.

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The attached figures on Soviet bloc oil production, consumption, and exports are from our current estimates of the present and future Soviet bloc oil industry.

SIGNED

ALLEN W. DULLES
(Director)

Attachment:

1 - Soviet Bloc Petroleum Balance

Originator:

OCI/WELder:Retyped elf (19 June 1959)

Distribution:

Orig and 1 - Addressee
1 - DCI
1 - Exec Reg
1 - DDCI
1 - DDI
1 - AD/CI
1 - OCI/Walter Elder

SOVIET BLOC PETROLEUM BALANCE

| <u>1958</u> | | <u>USSR</u> (million metric tons) | | <u>1965</u> |
|-------------|------|---|-------|-------------|
| 115.3 | | Total available | | 235.0 |
| 91.6 | | Total consumption | | 172.0 |
| | 73.6 | Civilian | 142.0 | |
| | 18.0 | Military | 30.0 | |
| 15.4 | | Total for exports | | 48.0 |
| | 6.0 | To Bloc | 20.0 | |
| | 9.4 | To Free World | 28.0 | |
| | | Europe | 20.0 | |
| 8.3 | | Loss in refining | | 15.0 |
| <u>1958</u> | | <u>European Satellites</u> (million metric tons) | | <u>1965</u> |
| 18.3 | | Total Available | | 33.6 |
| 11.6 | | Total consumption | | 29.2 |
| | 9.2 | Civilian | 25.2 | |
| | 2.4 | Military | 4.0 | |
| 5.5 | | Total for export | | 2.0 |
| | 2.5 | To Bloc | .5 | |
| | 3.0 | To Free World | 1.5 | |
| | | Europe | 1.0 | |
| 1.2 | | Loss in refining | | 2.4 |

Note: Although Rumania is an exporter of petroleum products, the other Satellites, particularly East Germany, Poland, Hungary and Czechoslovakia are increasingly dependent on imports of petroleum from the USSR.